



The Commonwealth of Massachusetts
William Francis Galvin

Minimum Fee: \$500.00

Secretary of the Commonwealth, Corporations Division
One Ashburton Place, 17th floor
Boston, MA 02108-1512
Telephone: (617) 727-9640

Annual Report

(General Laws, Chapter)

Federal Employer Identification Number: 000932504 (must be 9 digits)

Annual Report Filing Year: 2011

1.a. Exact name of the limited liability company: GWG LIFE SETTLEMENTS, LLC

1.b. If different, the name under which it does business in the Commonwealth:

2. The Limited Liability Company is organized under the laws of: State: DE Country: USA
The date of its organization is: 02/22/2006

3. The general character of business, and if the limited liability company is organized to render professional service, the service to be rendered:
GWG LIFE SETTLEMENTS IS A LIFE SETTLEMENT PROVIDER.

4. Location of its principal office:

No. and Street: 220 SOUTH SIXTH STREET
SUITE 1200

City or Town: MINNEAPOLIS State: MN Zip: 55402 Country: USA

5. The street address of the office in the Commonwealth at which its records will be maintained:

No. and Street:

City or Town: State: Zip: Country:

6. The name and business address of each manager, if any:

Title	Individual Name First, Middle, Last, Suffix	Address (no PO Box) Address, City or Town, State, Zip Code
MANAGER	PAUL A. SIEGERT	326 ELK CROSSING LN. KEYSTONE, CO 80435 USA
MANAGER	JON R. SABES	175 WESTWOOD LN. WAYZATA, MN 55391 USA
MANAGER	STEVEN F. SABES	460 PEAVEY RD WAYZATA, MN 55391 USA

7. The name and business address of the person(s) authorized to execute, acknowledge, deliver and record any recordable instrument purporting to affect an interest in real property:

Title	Individual Name First, Middle, Last, Suffix	Address (no PO Box) Address, City or Town, State, Zip Code
REAL PROPERTY	JON R SABES	220 SOUTH SIXTH STREET MINNEAPOLIS, MN 55402 USA

8. Name and address of the Resident Agent:

Name: CT CORPORATION SYSTEM

No. and Street: 155 FEDERAL STREET, SUITE 700

City or Town: BOSTON State: MA Zip: 02110 Country: USA

9. If the foreign limited liability company has a specific date of dissolution, the latest date on which the limited liability company is to dissolve:

10. Additional matters:

**SIGNED UNDER THE PENALTIES OF PERJURY, this 26 Day of August, 2011,
ANNE BACH , Signature of Authorized Signatory.**